



How to close your loan faster



1. Structure the loan with your AE

- Discuss scenario
- Address all questions to your AE
- Pay attention to state restrictions



2. Submit the file with all the docs you have

- Upload ID, credit report, purchase contract
- Prepare income documents
- Address all hard stops to your AE



3. Initial disclosures

- Make sure that you and your client sign disclosures once they are sent
- Order appraisal
- Upload income documents & benefit from our Concierge Service



- Check your conditions in ADM Portal
- Submit at least 80% of the conditions for faster review

5. CTC — Closing

- Inform your AE on a desired closing date
- Check the available dates and schedule your closing



6. Funding

• Make sure your lock is up until funding day

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