

QM Limited Review Condominium Questionnaire

(FNMA/FHLMC/Jumbo Only)

Borrower's Name:

Loan Number:

I. Basic Project Information

1. Project Legal Name:

2. Project Physical Address:

3. Project Phase:

4. Regular Monthly HOA Dues (per unit):

5. Year Project 100% Complete:

6. Year HOA Control Turned Over to Unit Owners:

7. Does the project have characteristics such as condo hotel or motel, timeshare, segmented ownership, mandatory fees for the use of recreational amenities?

YES

NO

If Yes, please specify:

8. Please answer all of the following:

"N/A", "unknown," and value ranges/estimates are not acceptable.

Subject Phase

Entire Project

Total number of units:

Number of residential units:

II. Financial Information

1. Is the HOA involved in any active or pending litigation?

YES

NO

If "yes," provide an explanation:

Attorney Name:

Phone Number:

2. Is more than 35% of the total square footage of the project used for non-residential use?

YES

NO

3. Does any single entity own more than one unit?

YES

NO

If yes, list how many units each owns:

III. Building Safety, Soundness, Structural Integrity, and Habitability

1. Has the project ever been evacuated due to health or safety issues or by government order?

YES

NO

If Yes, provide information on why the project was evacuated and provide remediation documents:

1a. Date evacuated:

1b. Reason for evacuation:

1c. Resolution:

1d. Support documentation for the resolution:

Borrower's Name:

Loan Number:

III. Building Safety, Soundness, Structural Integrity, and Habitability

2. Are there any outstanding violations of federal, state, or local requirements (zoning ordinances, codes, certificate of occupancy, etc.) related to the safety, soundness, structural integrity, or habitability of the project's building(s)?	YES	NO
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If Yes, describe detail:

3. In the last five years, has the project been subject to any local/state/federal inspection requirements related to the safety, structural integrity, or habitability of the project?	YES	NO
If Yes , has the required inspection been completed?	YES	NO
3a. What type of inspection was required?		
3b. Provide the inspection report/results.		
3c. If No , explain why.		

4. Is the HOA aware of any of the following?	YES	NO
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- *Required repairs to address potential safety, structural integrity, habitability concerns
- *Outstanding maintenance for major components including, but not limited to, roof, foundations, load-bearing structures, electrical systems, mechanical systems, HVAC, or plumbing.

If Yes, complete and provide the information below.

- 4a. Detailed description of the repairs:
- 4b. Status of repairs:
- 4c. Any inspections completed.

5. Does the project have any current or planned special assessments?	YES	NO
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If Yes, complete and provide the information below.

- 5a. Reason for special assessment:
- 5b. Total amount assessed and payment terms:
- 5c. Most recent financial statements.
- 5d. Income statement or similar documentation, dated within 90 days, to show the amount collected year-to-date.

Contact Information

Name of Preparer:	Title of Preparer:
Preparer's Email:	Preparer's Phone:
Preparer's Company Name:	Date Completed: