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## **QM Limited Review Condominium Questionnaire**

Borrower's Name: Loan Number:

I. Basic Project Information			
1. Project Legal Name:			
2. HOA Name (if different from Project Legal Name):			
3. Project Physical Address:			
4. Subject Unit Address:			
5. What is the amount of Regular Monthly HOA dues (per unit)?			
6. Name of Master or Umbrella Association (if applicable):			
7. Does the project or the subject unit contain any of the following characteristics? Check all that apply:			
7a. Hotel/motel/resort activities;	If applicable to the <u>subject unit</u> , check the box on the right:		
7b. Timeshare, fractional, or segmented ownership projects;	If applicable to the <u>subject unit</u> , check the box on the right:		
7c. Multi-dwelling units. (In which ownership of multiple units is evidenced by a single deed and mortgage);	If applicable to the <u>subject unit</u> , check the box on the right:		
7d. Manufactured homes;	If applicable to the <u>subject unit</u> , check the box on the right:		
7e. Mobile homes, houseboats or any other non-real estate;	If applicable to the <u>subject unit</u> , check the box on the right:		
7f. Mandatory or voluntary rental-pooling arrangements or any other restrictions on the unit owner's ability to occupy the unit;			
7g. Deed or resale restrictions;			
7h. Mandatory fee-based memberships for the use of project amenities or services;			
7i. Non-incidental income from business operations;			
7j. Supportive or continuing care for residents/assisted living facilities;			
7k. Leases with a third party for access to recreational facilities.			
Provide additional details here, if applicable:			

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II. Supplementary Project Information			
1. Is the project 100% complete, including all constructions	on or renovation		
of units, common elements, and shared amenities for a		YES	NO
2. Year Project 100% Complete:			
3. Has the developer transferred control of the HOA to the	ne unit owners?		
Yes, date transferred:	No, the estimated do of transfer will occur		
4. Total number of units			
5. Total number of units sold			
6. Highest number of units owned by a single entity:			
6a. <b>If &gt;1</b> , please specify:			
7. Do the unit owners have sole ownership interest in ar the project amenities and common areas? 7a. If No, explain who has ownership interest in and rights to use the project amenities and common areas:	nd the right to use	YES	NO
8. What % of the building space is used for non-residen	itial or commercial spa	ice?	
8a. <b>If not 0%</b> , please specify:			
9. Is the HOA involved in any active or pending or litigati	on?	YES	NO
If Yes, provide documentation regarding the litigation	n from the attorney or	the HOA.	
III. Building Safety, Soundness, Structural Integrity, and Hal	oitability		
1. Have there been any structural and/or mechanical in the last 3 years as of the questionnaire completion date	•	YES	NO
If Yes, provide all inspection reports.			
2. Did the last inspection have any findings related to the safety, soundness, structural integrity, or habitability of the project's building(s)?	YES	NO	
2a. If Yes, have recommended repairs/replacements been completed?		YES	NO
If the repairs/replacements have <b>not</b> been compl	eted:		
2b. What repairs/replacements remain to be completed?			
2c. When will the repairs/ replacements be completed?			
3. Are there any current evacuation orders for repairs/rebeing completed?	eplacements	YES	NO
3a. If Yes, describe:			

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III. Building Safety, Soundness, Structural Integrity, and Habitability		
4. Is the HOA aware of any deficiencies related to the safety, soundness, structural integrity, or habitability of the project's building(s)?	YES	NO
4a. If Yes, what are the deficiencies?		
4b. Of these deficiencies, what repairs/replacements remain to be completed?		
4c. Of these deficiencies, when will the repairs/replacements be completed?		
4d. Does the project have an acceptable Certificate of Occupancy and/or has the project passed local regulatory inspections or re-certifications? (Provide documentation if applicable)	YES	NO
5. Are there any outstanding and anticipated violations of jurisdictional requirements? (zoning ordinances, codes, etc.) related to the safety, soundness, structural integrity, or habitability of the project's building(s)?	YES	NO
If Yes, provide notice or details from the applicable jurisdictional entity.		
6. Are there any plans for repairs or maintenance that would require full or partial evacuation of any building(s) in the project to complete them?	YES	NO
6a. If Yes, explain the reason and duration:		
7. Are there any scheduled repairs or maintenance over \$10,000 per unit that are not fully funded/budgeted?	YES	NO
7a. <b>If Yes</b> , provide further explanation and amount of repairs/maintenance:		
7b. If Yes, will this be undertaken within the next 12 months?	YES	NO
8. Are there any current special assessments unit owners are obligated to pay? If Yes,	YES	NO
8a. What is the total amount of the special assessment?		
8b. What is monthly special assessment for the subject unit owner?		
8c. What is the purpose of the special assessment?		
8d. How many unit owners are 60 days or more delinquent on current special assessments?		
9. Are there any planned special assessments that unit owners will be obliged to pay? If Yes,	YES	NO
9a. What will be the total amount of the special assessment?		
9b. What will be the terms of the special assessment?		

9c. What will be the purpose of the special assessment?

Contact Information
Name of Preparer:
Title of Preparer:
Preparer's Phone:
Preparer's Email:
Preparer's Company Name:
Preparer's Company Address:
Date Completed: