



The power of yes.

Self-Employed Business Narrative Form

This form is to be completed by borrower/business owner, partner and it can also be completed by a third-party individual with direct knowledge of the borrower's business, such as a Certified Public Accountant, an IRS Enrolled Agent, or Certified Tax Preparer.

1. Name of business:

2. Ownership percentage: If less than 100%, who owns the remaining portion and what percentage?

3. Date business was established:

4. Date client obtained ownership:

5. Business legal structure:

Partnership

Corporation

Sub-S Corporation

Limited Liability Company

Sole Proprietor

6. Business registered in State:

7. Industry Type & Nature of the business:

Completed By:

Date:

Revised 04/18/2025